



COMMERZBANK

Factsheet Commerzbank

About us

Commerzbank is the leading bank for the German Mittelstand and a strong partner for around 28,000 corporate client groups and around 11 million private and small-business customers in Germany. The Bank's two Business Segments – Private and Small-Business Customers and Corporate Clients – offer a comprehensive portfolio of financial services. Commerzbank transacts approximately 30 per cent of Germany's foreign trade and is present internationally in almost 40 countries in the corporate clients' business. The Bank focusses on the German Mittelstand, large corporates, and institutional clients. As part of its international business, Commerzbank supports clients with German connectivity and companies operating in selected future-oriented industries. Following the integration of comdirect, private and small-business customers benefit from the services offered by one of Germany's most advanced online banks combined with personal advisory support on site. Its Polish subsidiary mBank S.A. is an innovative digital bank that serves approximately 5.6 million private and corporate customers, predominantly in Poland, but also in the Czech Republic and Slovakia.

In 2021, Commerzbank generated gross revenues of some €8.5 billion with almost 46,500 employees.

Board of Managing Directors

Manfred Knof	Chairman
Bettina Orlopp	Deputy Chairwoman Chief Financial Officer
Marcus Chromik	Chief Risk Officer
Michael Kotzbauer	Corporate Clients
Jörg Oliveri del Castillo-Schulz	Chief Operating Officer
Thomas Schaufler	Private and Small-Business Customers
Sabine Schmittroth	Human Resources

Financial Calendar 2022

9 Nov: Q3 Interim Financial Information

Financial Calendar 2023

16 Feb: Annual Results Press Conference

End of March: Annual Report 2022

17 May: Q1 Interim Financial Information

31 May: Annual General Meeting

4 Aug: Q2 Interim Report



Basic Share Data

- Bearer shares: CBK100
- ISIN: DE000CBK1001
- Reuters: CBKG.DE
- Bloomberg: CBK GR
- Ticker: CBK.GER
- No of shares: 1,252,357,634

Shareholder Structure

- Institutional investors: approximately 49%
- Private investors: approximately 22%
- Federal Republic of Germany: > 15%
- BlackRock: > 5%
- Wellington: > 3%

Key Figures Commerzbank

	Q2 2021	FY 2021	Q2 2022
Operating result (€m)	32	1,183	746
Consolidated profit/loss (€m) ¹⁾	-527	430	470
CIR op. business (%) ²⁾	93.6	79.3	64.8
CET 1 ratio (%) ³⁾	13.4	13.6	13.7
Operating RoTE (%)	0.5	4.2	10.3

¹⁾ Attributable to Commerzbank shareholders and investors in additional equity components.

²⁾ Includes compulsory contributions.

³⁾ Reduced by potential dividend accrual and potential (fully discretionary) AT 1 coupons.

CIR: Cost-Income-Ratio CET 1: Common Equity Tier 1 RoTE: Return on Tangible Equity