

Press Release

10 February 2026

Commerzbank exceeds profit target and launches further share buyback of up to €540m – dividend for 2025 to be €1.10 per share

- Net result of €2.6bn achieved in the 2025 financial year – despite restructuring expenses
- Net result before restructuring expenses increases to record level of €3bn
- Further share buyback to start on 12 February and expected to be completed by 26 March 2026
- Board of Managing Directors intends to propose significantly higher dividend of €1.10 per share (2024: €0.65) at Annual General Meeting
- CEO Bettina Orlopp: “2025 marked an outstanding year of success for Commerzbank, and we are committed to sharing this achievement with our investors.”

Commerzbank generated a net result of €2.63bn in the past financial year (2024: €2.68bn) – despite restructuring expenses for the Bank’s transformation – and exceeding its original growth target for 2025. Before restructuring expenses, net income rose by around 13% to a record level of €3bn.

“2025 marked an outstanding year of success for Commerzbank, and we are committed to sharing this achievement with our investors,” said Bettina Orlopp, CEO of Commerzbank. “In total, we are returning €2.7bn in capital, which is even slightly more than we had committed to deliver.”

As outlined in its “Momentum” strategy, Commerzbank will return 100% of the net result before restructuring expenses and after deduction of Additional Tier1 (AT1) coupon payments to its shareholders. In order to implement the capital return, the Board of Managing Directors of Commerzbank today decided to start a further share buyback. From 12 February, the Bank will buy back its own shares with a volume of up to €540m. In addition, the Bank intends to propose to the Annual General Meeting on 20 May 2026 an increased dividend of €1.10 per share for the past financial year (2024: €0.65). Including the share buyback of around €1bn completed in December 2025 the capital return for the 2025 financial year amounts to a total of €2.7bn.

The share buyback that has now been decided is the sixth buyback of Commerzbank’s own shares since 2023. It is expected to be completed by 26 March of this year. The Bank plans to redeem the repurchased shares at a later stage. Commerzbank will publish its preliminary figures for the 2025 financial year tomorrow, Wednesday, 11 February 2026.

Commerzbank will publish the progress of the current share buyback on its [website](#) on a weekly basis.

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About Commerzbank

With its two business segments – Corporate Clients and Private and Small-Business Customers –, Commerzbank, as a full-service bank, offers a comprehensive portfolio of financial services. It is the leading bank in the Corporate Clients Business in Germany and for the German Mittelstand and a strong partner for around 24,000 corporate client groups. Commerzbank transacts approximately 30% of Germany's foreign trade financing. The Bank is present internationally in more than 40 countries in the corporate clients' business – wherever its Mittelstand clients, large corporates, and institutional clients need it. In addition, Commerzbank supports its international clients with a business relationship to Germany, Austria, or Switzerland and companies operating in selected future-oriented industries. With more than €400bn assets under management, Commerzbank is also one of the leading banks for private and small-business customers in Germany. Under the brand Commerzbank, it offers a wide range of products and services with an omni-channel approach: online and mobile, via phone or video in the remote advisory centre, and personally in its around 400 branches. Under the brand comdirect, it offers all core services as a digital primary bank 24/7 and, as a performance broker, solutions for saving, investing, and securities trading. Its Polish subsidiary mBank S.A. is an innovative digital bank that serves almost 5.9 million private and corporate customers, predominantly in Poland, as well as in the Czech Republic and Slovakia.

Disclaimer

This release contains forward-looking statements. Forward-looking statements are statements that are not historical facts. In this release, these statements concern inter alia the expected future business of Commerzbank, efficiency gains and expected synergies, expected growth prospects and other opportunities for an increase in value of Commerzbank as well as expected future financial results, restructuring costs and other financial developments and information. These forward-looking statements are based on the management's current plans, expectations, estimates and projections. They are subject to a number of assumptions and involve known and unknown risks, uncertainties and other factors that may cause actual results and developments to differ materially from any future results and developments expressed or implied by such forward-looking statements. Such factors include, amongst others, the conditions in the financial markets in Germany, in Europe, in the USA and other regions from which Commerzbank derives a substantial portion of its revenues and in which Commerzbank holds a substantial portion of its assets, the development of asset prices and market volatility, especially due to the ongoing European debt crisis, potential defaults of borrowers or trading counterparties, the implementation of its strategic initiatives to improve its business model, the reliability of its risk management policies, procedures and methods, risks arising as a result of regulatory change and other risks. Forward-looking statements therefore speak only as of the date they are made. Commerzbank has no obligation to update or release any revisions to the forward-looking statements contained in this release to reflect events or circumstances after the date of this release.

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